

Department of Taxation and Finance

Claim for Investment Tax Credit for
the Financial Services Industry

Tax Law – Sections 210-B.1, 210-B.2, and 1511(q)

All filers must enter tax period:

beginning

LIAB_PRD_BEG_DT

ending

LIAB_PRD_END_DT

Legal name of corporation

LEGAL_NAME

Employer identification number

EXT_TP_ID

File this form with Form CT-3, CT-3-A, CT-3-S, CT-33, CT-33-NL, or CT-33-A.

A If you are claiming this credit as a corporate partner, mark an **X** in the box (see instructions) ITS_FS_PRTNR_IND • ☐

Schedule A – Summary of tax credits

1 Unused ITC or EIC from preceding period (New York S corporations, enter 0)	•	1	ITC_FS_PRIOR_AMT
2 Recapture of credits (from line 6)	•	2	ITC_FS_RECAP_AMT
3 Net credit (see instructions)	•	3	ITC_FS_NET_AMT

Schedule B – Recapture of ITC (see instructions)

A Description of property	B Date acquired	C Date property ceased to qualify	D Life (months)	E Unused life (months)	F Percentage (column E ÷ column D)	G Total original ITC allowed	H Recaptured ITC
CT44RCPITC recapInvTaxCrdt							RECAP_ITC_AMT
							ITC_FS_RCP1_AMT
PROP_DESC	ACQ_DT	PROP_NQUAL_DT	USLFE_MNTH_NMBR	NQUAL_PCT		INVCN_ALLOW_AMT	ITC_FS_RCP2_AMT
							ITC_FS_RCP3_AMT
							ITC_FS_RCP4_AMT
							ITC_FS_RCP5_AMT
							ITC_FS_RCP6_AMT
							ITC_FS_RCP7_AMT
Total of Column H amounts from any additional Forms CT-44							ITC_FS_RCP7_AMT
4 Recaptured ITC (add column H amounts)	•	4	ITC_FS_RCP_AMT				
5 Additional recapture (see instructions)	•	5	ITC_FS_OTH_RCP_AMT				
6 Recapture total (add lines 4 and 5; enter here and on line 2)	•	6	ITC_FS_TOT_RCP_AMT				

Schedule C – Calculation of credit used or carried forward (New York S corporations do not complete this section)

7 Tax before credits (see instructions)	7	ITC_FS_TX_B4CR_AMT	
8 Tax credits claimed before this credit (see instructions)	•	8	ITC_FS_OCR_AMT
9 Subtract line 8 from line 7	9	ITC_FS_AFT_CR_AMT	
10 Minimum tax (see instructions)	10	ITC_FS_MTX_AMT	
11 Limitation on credit used (subtract line 10 from line 9; if zero or less, enter 0)	•	11	ITC_FS_LMT_AMT
12 Credit to be used this period (see instructions)	•	12	ITC_FS_USED_AMT
13 Unused credit (subtract line 12 from line 3)	•	13	ITC_FS_UNUSED_AMT
14 Unused expired tax credits (see instructions)	•	14	ITC_FS_XPRD_AMT
15 Unused ITC and EIC available to be carried forward (subtract line 14 from line 13)	•	15	ITC_FS_CRYF_AMT

BAR_ID_CODE

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